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IBI Group Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1547)

PROFIT WARNING

This announcement is made by IBI Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2018, the Group is expected to record a reportable decline in the net profit for the year ended 31 March 2018 as compared with the adjusted net profit for the year ended 31 March 2017 excluding the non-recurring listing expenses. The aforesaid decline in net profit was primarily attributable to the slow down of the Macau market and the consequential decline in the results of our Macau operation for the year ended 31 March 2018.

As the Company is still in the process of finalising its consolidated financial results for the year ended 31 March 2018, the information contained in this announcement is only based on a preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the year ended 31 March 2018 and information currently available to the Board, which have not been audited by the auditor of the Company, nor have been confirmed by the audit committee of the Company and is subject to adjustment. Details of the financial information and performance of the Group for the year ended 31 March 2018 will be published in the annual results announcement of the Company, which is expected to be published in late June 2018 in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
IBI Group Holdings Limited
Neil David Howard
Chairman

Hong Kong, 31 May 2018

As at the date of this announcement, the executive Directors are Mr. Neil David Howard and Mr. Steven Paul Smithers; and the independent non-executive Directors are Mr. Richard Gareth Williams, Mr. Robert Peter Andrews and Mr. Lap Shek Eddie Wong.